

Schedule E

Schedule of Cash Flow of New Bonds

Series A Bonds: Expected Cash Flows					
FY (7/1)	#	Beginning Principal	Principal	6.000% Interest	Debt Service
Total		650,069,869		112,597,686	762,667,555
Expected Weighted Average Life		2.89			
2023					
2024	1	650,069,869	139,282,338	39,004,192	178,286,530
2025	2	510,787,531	134,434,574	30,647,252	165,081,826
2026	3	376,352,957	136,723,044	22,581,177	159,304,221
2027	4	239,629,913	139,842,087	14,377,795	154,219,882
2028	5	99,787,826	99,787,826	5,987,270	105,775,096
2029	6	-	-	-	-
2030	7	-	-	-	-
2031	8	-	-	-	-
2032	9	-	-	-	-
2033	10	-	-	-	-
2034	11	-	-	-	-
2035	12	-	-	-	-
2036	13	-	-	-	-
2037	14	-	-	-	-
2038	15	-	-	-	-
2039	16	-	-	-	-
2040	17	-	-	-	-
2041	18	-	-	-	-
2042	19	-	-	-	-
2043	20	-	-	-	-
2044	21	-	-	-	-
2045	22	-	-	-	-
2046	23	-	-	-	-
2047	24	-	-	-	-
2048	25	-	-	-	-
2049	26	-	-	-	-
2050	27	-	-	-	-
2051	28	-	-	-	-
2052	29	-	-	-	-
2053	30	-	-	-	-
2054	31	-	-	-	-
2055	32	-	-	-	-
2056	33	-	-	-	-
2057	34	-	-	-	-
2058	35	-	-	-	-

*Expected Cash Flows are based upon the rate structure and the 2022 Fiscal Plan Load Projections. Actual cash flows for the New Bonds may be faster or slower depending on future economic performance of the rate structure until the repayment of the New Bonds. If revenues are higher than projected, the principal would be redeemed sooner; if revenues are lower than projected, the principal would be redeemed later. Assumes the Effective Date of the Plan occurs July 1, 2023; if the Effective Date is a different date, the values in the above schedule will adjust accordingly. Assumes 1 year of interest accrual payable (for purposes of illustration only) in additional Series A Bonds that are being issued to the Fuel Line Lenders in accordance with the Fuel Line Lender PSA.

Series B-1 Bonds (CIBs): Expected Cash Flows					
FY (7/1)	#	Beginning Principal	Principal	6.000% Interest	Debt Service
Total		4,633,295,712		6,064,444,233	10,697,739,945
Expected Weighted Average Life		21.81			
2023					
2024	1	4,633,295,712	-	277,997,743	277,997,743
2025	2	4,633,295,712	-	277,997,743	277,997,743
2026	3	4,633,295,712	-	277,997,743	277,997,743
2027	4	4,633,295,712	-	277,997,743	277,997,743
2028	5	4,633,295,712	43,209,140	277,997,743	321,206,882
2029	6	4,590,086,572	108,661,992	275,405,194	384,067,186
2030	7	4,481,424,580	110,971,849	268,885,475	379,857,324
2031	8	4,370,452,731	113,612,428	262,227,164	375,839,591
2032	9	4,256,840,303	115,810,930	255,410,418	371,221,348
2033	10	4,141,029,374	115,758,445	248,461,762	364,220,207
2034	11	4,025,270,929	117,351,954	241,516,256	358,868,209
2035	12	3,907,918,975	119,483,148	234,475,139	353,958,287
2036	13	3,788,435,827	121,109,790	227,306,150	348,415,940
2037	14	3,667,326,037	123,032,985	220,039,562	343,072,548
2038	15	3,544,293,051	125,977,782	212,657,583	338,635,365
2039	16	3,418,315,269	127,409,043	205,098,916	332,507,959
2040	17	3,290,906,227	129,073,075	197,454,374	326,527,448
2041	18	3,161,833,152	134,816,656	189,709,989	324,526,645
2042	19	3,027,016,496	140,206,450	181,620,990	321,827,440
2043	20	2,886,810,046	145,907,044	173,208,603	319,115,646
2044	21	2,740,903,003	152,247,289	164,454,180	316,701,470
2045	22	2,588,655,713	159,246,368	155,319,343	314,565,711
2046	23	2,429,409,345	166,699,165	145,764,561	312,463,725
2047	24	2,262,710,180	174,814,271	135,762,611	310,576,882
2048	25	2,087,895,910	183,395,332	125,273,755	308,669,086
2049	26	1,904,500,578	192,746,471	114,270,035	307,016,505
2050	27	1,711,754,107	202,673,642	102,705,246	305,378,889
2051	28	1,509,080,465	212,639,959	90,544,828	303,184,787
2052	29	1,296,440,506	225,398,356	77,786,430	303,184,787
2053	30	1,071,042,150	238,922,258	64,262,529	303,184,787
2054	31	832,119,892	253,257,593	49,927,194	303,184,787
2055	32	578,862,299	268,453,049	34,731,738	303,184,787
2056	33	310,409,250	284,560,232	18,624,555	303,184,787
2057	34	25,849,019	25,849,019	1,550,941	27,399,960
2058	35	-	-	-	-

*Expected Cash Flows are based upon the rate structure and the 2022 Fiscal Plan Load Projections.

Actual cash flows for the New Bonds may be faster or slower depending on future economic performance of the rate structure until the repayment of the New Bonds. If revenues are higher than projected, the principal would be redeemed sooner; if revenues are lower than projected, the principal would be redeemed later; Assumes the Effective Date of the Plan occurs July 1, 2023; if the Effective Date is a different date, the values in the above schedule will adjust accordingly.

Series B-2 Bonds (CCABs): Expected Cash Flows								
FY (7/1)	#	Beginning Initial Value	Initial Value	Beginning Mat. Value	Maturity Value	Accreted Price	6.750% Interest	Debt Service
Total		400,001,449		557,470,000		1,110,261,274		1,667,731,274
Expected Weighted Average Life		34.51						
2023	1	400,001,449	-	557,470,000	-	71.753	-	-
2024	2	400,001,449	-	557,470,000	-	76.678	-	-
2025	3	400,001,449	-	557,470,000	-	81.942	-	-
2026	4	400,001,449	-	557,470,000	-	87.566	-	-
2027	5	400,001,449	-	557,470,000	-	93.576	-	-
2028	6	400,001,449	-	557,470,000	-	100.000	-	-
2029	7	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2030	8	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2031	9	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2032	10	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2033	11	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2034	12	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2035	13	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2036	14	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2037	15	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2038	16	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2039	17	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2040	18	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2041	19	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2042	20	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2043	21	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2044	22	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2045	23	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2046	24	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2047	25	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2048	26	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2049	27	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2050	28	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2051	29	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2052	30	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2053	31	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2054	32	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2055	33	400,001,449	-	557,470,000	-	100.000	37,629,225	37,629,225
2056	34	400,001,449	197,883,887	557,470,000	275,784,827	100.000	37,629,225	313,414,052
2058	35	202,117,562	202,117,562	281,685,173	281,685,173	100.000	19,013,749	300,698,922

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Both Series A and Series B Revenue Bonds: Expected Cash Flows						
FY (7/1)	#	Beginning Initial Value	Initial Value & CIB Par	Beginning Mat. Value	Mat. Value & CIB Par	Debt Service
Total		5,683,367,030			5,840,835,581	7,287,303,193
Expected Weighted Average Life		20.54				13,128,138,774
2023		5,683,367,030		5,840,835,581		
2024	1	5,683,367,030	139,282,338	5,840,835,581	139,282,338	317,001,935
2025	2	5,544,084,692	134,434,574	5,701,553,243	134,434,574	308,644,995
2026	3	5,409,650,118	136,723,044	5,567,118,669	136,723,044	300,578,920
2027	4	5,272,927,074	139,842,087	5,430,395,625	139,842,087	292,375,538
2028	5	5,133,084,988	142,996,966	5,290,553,538	142,996,966	283,985,012
2029	6	4,990,088,021	108,661,992	5,147,556,572	108,661,992	313,034,419
2030	7	4,881,426,029	110,971,849	5,038,894,580	110,971,849	306,514,700
2031	8	4,770,454,180	113,612,428	4,927,922,731	113,612,428	299,856,389
2032	9	4,656,841,752	115,810,930	4,814,310,303	115,810,930	293,039,643
2033	10	4,541,030,823	115,758,445	4,698,499,374	115,758,445	286,090,987
2034	11	4,425,272,378	117,351,954	4,582,740,929	117,351,954	279,145,481
2035	12	4,307,920,424	119,483,148	4,465,388,975	119,483,148	272,104,364
2036	13	4,188,437,276	121,109,790	4,345,905,827	121,109,790	264,935,375
2037	14	4,067,327,486	123,032,985	4,224,796,037	123,032,985	257,668,787
2038	15	3,944,294,500	125,977,782	4,101,763,051	125,977,782	250,286,808
2039	16	3,818,316,718	127,409,043	3,975,785,269	127,409,043	242,728,141
2040	17	3,690,907,676	129,073,075	3,848,376,227	129,073,075	235,083,599
2041	18	3,561,834,601	134,816,656	3,719,303,152	134,816,656	227,339,214
2042	19	3,427,017,946	140,206,450	3,584,486,496	140,206,450	219,250,215
2043	20	3,286,811,495	145,907,044	3,444,280,046	145,907,044	210,837,828
2044	21	3,140,904,452	152,247,289	3,298,373,003	152,247,289	202,083,405
2045	22	2,988,657,162	159,246,368	3,146,125,713	159,246,368	192,948,568
2046	23	2,829,410,794	166,699,165	2,986,879,345	166,699,165	183,393,786
2047	24	2,662,711,630	174,814,271	2,820,180,180	174,814,271	173,391,836
2048	25	2,487,897,359	183,395,332	2,645,365,910	183,395,332	162,902,980
2049	26	2,304,502,027	192,746,471	2,461,970,578	192,746,471	151,899,260
2050	27	2,111,755,556	202,673,642	2,269,224,107	202,673,642	140,334,471
2051	28	1,909,081,914	212,639,959	2,066,550,465	212,639,959	128,174,053
2052	29	1,696,441,955	225,398,356	1,853,910,506	225,398,356	115,415,655
2053	30	1,471,043,599	238,922,258	1,628,512,150	238,922,258	101,891,754
2054	31	1,232,121,341	253,257,593	1,389,589,892	253,257,593	87,556,419
2055	32	978,863,748	268,453,049	1,136,332,299	268,453,049	72,360,963
2056	33	710,410,699	284,560,232	867,879,250	284,560,232	56,253,780
2057	34	425,850,468	223,732,906	583,319,019	301,633,846	39,180,166
2058	35	202,117,562	202,117,562	281,685,173	281,685,173	19,013,749

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